



ORANGE COUNTY
BOARD OF SUPERVISORS

Nomination For Boards, Commissions & Committees

Agenda Date: 9/25/2012

Item # _____

To: Members of the Orange County Board of Supervisors

cc: Clerk of the Board of Supervisors

From: David Thiessen, Health Policy and Communication, HCA

It is my intent to appoint:

Name: Peter Agarwal

Address: _____

City & Zip: _____

Day Phone: _____ Fax Number: () _____

E-mail address: _____

To the: Cal Optima Board of Directors
(Name of Board, Committee or Commission)

Position Slot, if applicable: For-Profit Business Representative

Name of incumbent being replaced: Edward Kacic

Term Years: ☒ 4 or ☐ N/A

(Choose one) From 10/1/12 to 9/30/16

☐ Term Concurrent with Supervisor's Term of office

☒ Term Concurrent with position

Vacancy created by: ☒ Resignation ☐ Expiration of Term ☐ N/A
(Choose one)

Nomination to: ☒ Appoint ☐ Reappointment ☐ Newly Formed Committee

Qualifications: ☒ Attached (must be attached for appointments and reappointments)

Remarks: _____

Clerk's Initials: _____ For Clerk of the Board Use Only
File I.D. _____ Needs a COI ☐ Send Departure Letter ☐

Contact Name _____ Supporting Agency _____ ☐ Mail or ☐ Pony

Appoint/Complete: ☐ Term Years _____ ☐ Term Dates: _____ to _____
☐ CWS ☐ Other _____

Check one: ☐ Scheduled Vacancy ☐ Unscheduled Vacancy

Posted on _____ to _____
Certification of posting attached.

County of Orange

HCA/HUMAN RESOURCES

CalOptima Board of Directors Application

JUN 25 2012

RECEIVED

Please check the box(es) for which position(s) you are applying

☐ Current CalOptima recipient☒ For-profit business representative☐ CalOptima recipient OR representative of a Community Clinic that serves CalOptima membersGeneral Information: Please type or print clearly. Answer questions as completely as possible.
Attach a resume outlining your qualifications.Name PETER AGARWALOccupation/Title VICE PRESIDENT - BANKING - FIN

Home Address

Business Address

Street

Street

City

State

Zip

City

State

Zip

Home Phone

Business Phone

Fax

Email Address

Employment: List last two positions.

Employer CITIZENS BUSINESS BANKEmployer SOLARIS INTERNATIONALPosition VICE PRESIDENTPosition VICE PRESIDENTFrom 4/2005 To CURRENTFrom 3/2000 To 3/2005

Education: List related education.

School UNIVERSITY OF DELHI - INDIASchool UNIVERSITY OF DELHIDegree/Major MBA - FINANCEDegree/Major B.S.From 1970 To 1972From 1968 To 1970

CONTINUED ON REVERSE

Professional/Community Organization Membership: List relevant organizations. - SEE LIST.

Organization _____

Organization _____

Type of Organization _____

Type of Organization _____

Offices Held _____

Offices Held _____

Briefly Explain: List your qualifications and why you wish to serve on the CalOptima Board of Directors. Include your experience with the Orange County health care delivery system, and any experience you have in intergovernmental and community relations and fiscal management principles for large organizations.

MY EXPERIENCE AS A CHAIRMAN OF THE ORANGE COUNTY WORKFORCE INVESTMENT BOARD IS VALUABLE IN DEALING WITH SEVERAL COUNTY DEPARTMENTS, STATE BOARDS & ALSO AT THE NATIONAL LEVEL IN WASHINGTON DC. I SERVE ON MANY NON PROFIT ORGANIZATION ALSO. MY EXPERIENCE WITH LARGE FINANCIAL INSTITUTIONS IN THE SENIOR MANAGEMENT LEVEL GIVE ME UNIQUE QUALIFICATIONS IN FINANCE, PROJECT MANAGEMENT, RISK MANAGEMENT ETC.

Board Experience: Please describe any experience you have serving on a Board of Directors or similar Board

SEE LIST.

Please attach additional sheets if needed and attach a resume outlining your qualifications. Include any other supporting information pertinent to applying for this position. Applications must be RECEIVED no later than 5:00pm on Friday, June 29, 2012. Mail or drop off applications to:

Health Care Agency - Human Resources
405 W 5th St., Suite 300
Santa Ana, CA 92701

Signature _____

Date _____

6-19-2012

Peter K. Agarwal

Leadership, Vision, Knowledge, Passion,

Peter Agarwal is a Vice President of Citizens Business Bank and manages its "Business Financial Center" in Fullerton. Before joining Citizens, Mr. Agarwal founded "Solaris International Inc.", an independent firm specializing in the Acquisition, Merger, and Strategic Consultant to medium to large companies.

Prior to starting Solaris International, Mr. Agarwal spent over 20 years with Citigroup and Bank of America as Vice President and Officer of the Corporation. His expertise includes Corporate and Commercial Finance, Municipal Finance, Project Finance, Risk Management, Cash and Treasury Management, Investments, Trust Management, and International Banking.

Mr. Agarwal is an effective leader and visionary. Mr. Agarwal has spearheaded many marketing, business development and training projects at Citibank. He is an expert at organization diagnostics and executing effective changes for increased overall performance and valuation of the medium to large companies.

Mr. Agarwal has senior executive level contacts within many companies ; Health care Companies including St. Jude, St. Joseph, CHOC, Kaiser Permanente, Accounting firms, Law Firms, Real Estate Developers, and Venture Capitals. He also has relationships within the leadership of City, County, and State government

Mr. Agarwal serves on the following Commissions/Board of Directors.

Chairman	Anaheim Planning Commission
Chairman	Orange County "Workforce Investment Board"
Chairman	CSUF "Blue Ribbon Committee"
2nd V.P. Economics"	Executive Council Board "Mihaylo College of Business &
Secretary	DEEMAS Charitable Foundation
Member	Orange County "Sheriff's Advisory Council"
Member	American Cancer Society, North OC Chapter
Former Director	Boys and Girls Club of Fullerton
Former Director	"Orange County Public Facilities Corporation"
Former Director	Anaheim "Public Utilities Board"
Former Director	"Underground Conversion Committee"
Former Member	Fullerton Mayor's "Blue Ribbon Committee" on Economic Dev.
Former Director	OC Waste Management Commission

In 2012 Mr. Agarwal was honored with the coveted "Spirit of Volunteerism" award by "One OC" a respected Charitable organization in Orange county. In May 2003, Mr. Agarwal was presented an "Assembly Award" in the California State Assembly for his contribution to the Community. In 2004, the US Congress also recognized Mr. Agarwal's

community service and leadership and presented him with two "US Congressional Certificates"

Mr. Agarwal is an active member of the community and several Charitable Organizations. He volunteers his time and resources for organizations involved in the welfare of children and women. He helps raise funds for "CSU Fullerton", "Children's Hospital of Orange County", St. Jude Foundation, Boys and Girls Club and many other organizations.

Mr. Agarwal has a B.S. Degree in Finance and a MBA in Finance/Business Management. He is a member of the prestigious Mountain Gate Country Club, an avid golfer, sports enthusiast and experienced traveler. He currently resides in Anaheim Hills, California, with his wife of 30 years, Neelam, son Neil and 10 year-old Bichon Fraise, "Bond"

Mr. Agarwal can be contacted as follows:

Peter Agarwal

Email: |