

It's Your Money

FREE 8-week Workshop Series



Peter Kote, J.D.

True *community education* designed to help you understand financial and estate planning and avoid the pitfalls of the financial service industry.

This national award-winning series, created by Peter Kote, offers entertaining, informative, interactive sessions featuring guest speakers.

The sessions are moderated by Peter Kote, J.D. (Professional Fiduciary Services), and Carl Lachman, CFP (Eclectic Associates).

Workshops are **FREE! NO** sales pitches. **NO** solicitations.

To register, please call **St. Jude Memorial Foundation** (714) 992-3033

Classes will be offered at
Brea Senior Center
500 Sievers Avenue, Brea, CA

Tuesdays, 1:30 to 3:00 P.M.

- 04/09/13 Introduction & Quiz
- 04/16/13 Annuities & Mutual Funds
- 04/23/13 Financial Planning I
- 04/30/13 Financial Planning II
- 05/07/13 Long Term Care
- 05/14/13 Fixed Income Investing
- 05/21/13 Equity Investing
- 05/28/13 Investment Rules &
Stock Market Contest

No financial products will be sold, and no charitable gifts will be solicited.

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www.stjudemedicalcenter.org/plannedgiving