

# It's Your Money

## FREE 8-week Workshop Series



**Peter Kote, J.D.**

**True *community education*** designed to help you understand financial and estate planning and avoid the pitfalls of the financial service industry.

This national award-winning series, created by Peter Kote, offers entertaining, informative, interactive sessions featuring guest speakers.

The sessions are moderated by Peter Kote, J.D. (Professional Fiduciary Services) and Carl Lachman, CFP (Eclectic Associates) and sponsored by **St. Jude Memorial Foundation**

Classes will be offered at

### **Brea Senior Center**

500 Sievers Avenue, Brea, CA 92821

**Tuesdays, 1:30 to 3:00 p.m.**

04/01/14	Introduction & Quiz
04/08/14	Annuities & Mutual Funds
04/15/14	Financial Planning I
04/22/14	Financial Planning II
04/29/14	Long Term Care
05/06/14	Fixed Income Investing
05/13/14	Equity Investing
05/20/14	Investment Rules and Stock Market Contest

To register, please call **St. Jude Memorial Foundation** (714) 992-3033

*No financial products will be sold, and no charitable gifts will be solicited.*